The Golden Rain Foundation provides an enhanced quality of life for our active adult community of Seal Beach Leisure World

MUTUAL ADMINISTRATION COMMITTEE

Agenda

Administration Conference Room A / Via Zoom / Live Steam
Monday, July 11, 2022
1:00 p.m.

To view the live Mutual Administration Committee meeting:

- Go to www.lwsb.com
- The tab will be active at 12:45 pm on the day of the meeting
- The live streaming uses YouTube live and terminates at the close of the meeting

1. **Call to Order/Pledge of Allegiance**

2. **Roll Call/Notice of Quorum**

3. **Chairs Announcements**
   a. Introduction of Guests and Staff
      Marsha Gerber, GRF President
      Jessica Sedgwick, Executive Director
      Mark Weaver, Facilities Director
      Ruben Gonzalez, Facilities Manager
      Jodi Hopkins, Mutual Administration Director
      Kevin Black, Physical Property Manager
      Aaron Hensley, Service Maintenance Supervisor
      Robann Arshat, Member Resource & Assistance Liaison
      Ripa Barua, Recording Secretary
   b. Introduction of Committee Members
      Sandy Geffner, Chair
      Carol Levine
      Susan Jacquelin
      Camille Thompson
   c. Rules of Order
   d. Chair's Report

4. **Shareholder/Member Comments** *(Limited to 3 minutes per person)*

5. **Approval of Minutes**
   a. Minutes of Regular Meeting, May 9, 2022 **(pp. 1-5)**

6. **Correspondence (n/a)**

7. Staff Reports

a. Mutual Administration Director **(pp. 6-10)** — **Ms. Jodi Hopkins**
b. Stock Transfer **(pp. 11-19)** — **Ms. Jodi Hopkins**
c. Member Resources & Assistant Liaison **(p. 20)** — **Ms. Robann Arshat**
d. Facilities Manager **(pp. 21-23)** — **Mr. Ruben Gonzalez**
e. Service Maintenance Supervisor **(pp. 24-26)** — **Mr. Aaron Hensley**
f. Physical Property Manager **(pp. 27-29)** — **Mr. Kevin Black**

8. Unfinished Business (n/a)

9. New Business

a. Appoint Mutual Administration Committee Vice Chair
b. 2022 Annual Election Recap **(p. 30)** — **Ms. Jodi Hopkins**
c. Discuss Director Training

10. Governing Document (n/a)

11. Future Agenda Items

a. Discuss 50-5165-3 Mutual Administration & Service Maintenance Committee Charter

12. President's Comments

13. Next Meeting

a. Monday, August 8, 2022, at 1:00 p.m. Administration Building, Conference Room A/Via Zoom

14. Adjournment

MUTUAL ADMINISTRATION COMMITTEE MINUTES
Administration Conference Room A / Zoom
Monday, May 9, 2022, 1:00 p.m.

The regular meeting of the Mutual Administration Committee was called to order by Chair Mandeville at 1:00 p.m. on Monday, May 9, 2022, in Administration Conference Room A and via Zoom, followed by the Pledge of Allegiance, led by Chair Phil Mandeville.

ROLL CALL

Present: Mr. P. Mandeville, Chair
Ms. C. Damoci
Ms. M. Gerber
Mr. S. Geffner **(entered 1:03 p.m. via zoom)**
Ms. C. Levine
Mr. N. Massetti
Mr. L. Slutsky

Also Present: Ms. S. Hopewell, GRF President
Mr. M. Weaver, Facilities Director (**via zoom)**
Ms. J. Hopkins, Mutual Administration Director (**via zoom)**
Mr. R. Gonzalez, Facilities Manager
Mr. K. Black, Physical Property Manager
Ms. A. Hensley, Service Maintenance Supervisor (**via zoom)**
Ms. R. Arshat, Member Resource & Assistance Liaison (**via zoom)**
Ms. R. Barua, Recording Secretary
Mr. L. Melody, GRF Representative, Mutual Fourteen
Two shareholders In-Person
One shareholder via Zoom

CHAIR'S ANNOUNCEMENTS

Chair Mandeville welcomed the Committee Members, guests, and staff, GRF President Susan Hopewell, Facilities Director Mark Weaver, Mutual Administration Director Jodi Hopkins, Facilities Manager Ruben Gonzalez, Physical Property Manager Kevin Black, Service Maintenance Supervisor Aaron Hensley, Member Resource & Assistance Liaison Robann Arshat, and Recording Secretary Ripa Barua.

RULES OF ORDER

Chair Mandeville requested that members exhibit an appropriate amount of decorum and turn off cell phones.

CHAIR'S REPORT

The Chair advised that all shareholders are welcome to make comments.

DRAFT

SHAREHOLDER/MEMBER COMMENTS

No shareholders made comments.

APPROVAL OF MINUTES

The minutes of the April 11, 2022, meeting was approved, as presented.

CORRESPONDENCE (n/a)

STAFF REPORTS

Mutual Administration Director

The Mutual Administration Director presented the Budget Variance Report, Budget Comparison Report, and numbers report for Mutual Administration and Stock Transfer.

The Member Resources and Assistance Liaison presented the Member Resources and Assistance Liaison report.

Following questions, Member Resources and Assistance Liaison left at 1:26 p.m.

Facilities Manager

The Facilities Manager presented the Budget Variance Report and Budget Comparison Report for Service Maintenance.

Following questions, Facilities Manager left at 1:30 p.m.

Service Maintenance Supervisor

The Service Maintenance Supervisor presented the Open Service Repair Orders (SRO's), and the Year to Date (YTD) Service Repair Orders.

Following questions, Service Maintenance Supervisor left at 1:39 p.m.

Physical Property Manager

The Physical Property Manager presented the Physical Property Activity Report, the Permit Report, and the Fire Inspections Report.

Following questions, Physical Property Manager left at 1:33 p.m.

DRAFT

UNFINISHED BUSINESS

Review 50-6101-5 Planning Ahead for My Family

Ms. Gerber MOVED, seconded by Mr. Massetti and carried unanimously

> **TO** recommend that the GRF Board accept 50-6101-5 Planning Ahead for My Family, as amended, pending a 28-day notification.

NEW BUSINESS

Discuss Dumpster Diving and Identifying Thrift Stores to Donate Items

The Committee reached a consensus to "Discuss Identifying Thrift Stores to Donate Items" at the next Committee meeting and to refer topic to the Communications Committee.

GOVERNING DOCUMENTS (n/a)

FUTURE AGENDA ITEMS

It was the consensus of the committee to include the below listed items on the next Committee meeting agenda:

1. Discuss Identifying Thrift Stores to Donate Items

PRESIDENT'S COMMENTS

The President commented on various items pertaining to the agenda throughout the meeting.

NEXT MEETING

A. June Meeting Cancelled
B. Monday, July 11, 2022, at 1:00 p.m. Administration Conference Room A / Zoom

ADJOURNMENT

Chair Mandeville adjourned the meeting at 1:59 p.m.

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Phil Mandeville, Chair
MUTUAL ADMINISTRATION COMMITTEE
rb 05-09-2022

(These are tentative minutes subject to approval by the Mutual Administration Committee at the next regular meeting.)

DRAFT

Golden Rain Foundation

MUTUAL ADMINISTRATION COMMITTEE

SUMMARY REPORT
Monday, May 9, 2022
1:00 p.m.

Action/Request	Person Resp.	Cmte. Referral	FC	BOD	Comments
1. APPROVAL OF MINUTES The minutes of the April 11, 2022, meeting was approved, as presented.	Recording Secretary				
2. STAFF REPORTS: MUTUAL ADMINISTRATION DIRECTOR The Mutual Administration Director presented the Budget Variance Report, Budget Comparison Report, and numbers report for Mutual Administration and Stock Transfer. The Member Resources and Assistance Liaison presented the Member Resources and Assistance Liaison report.	Mutual Administration Director Member Resources & Assistance Liaison				
3. STAFF REPORTS: FACILITIES MANAGER The Facilities Manager presented the Budget Variance Report and Budget Comparison Report for Service Maintenance.	Facilities Manager				
4. STAFF REPORTS: SERVICE MAINTENANCE SUPERVISOR The Service Maintenance Supervisor presented the Open Service Repair Orders (SRO's), and the Year to Date (YTD) Service Repair Orders.	Service Maintenance Supervisor				
5. STAFF REPORTS: PHYSICAL PROPERTY MANAGER The Physical Property Manager presented the Physical Property Activity report, the Permit Report, and the Fire Inspections Report.	Physical Property Manager				
6. UNFINISHED BUSINESS: REVIEW 50-6101-5 PLANNING AHEAD FOR MY FAMILY **TO** recommend that the GRF Board accept 50-6101-5 Planning Ahead for My Family, as amended, pending a 28-day notification.	Executive Coordinator			**X**	

Action/Request	Person Resp.	Cmte. Referral	FC	BOD	Comments
7. NEW BUSINESS: DISCUSS DUMPSTER DIVING AND IDENTIFYING THRIFT STORES TO DONATE ITEMS The Committee reached a consensus to "Discuss Identifying Thrift Stores to Donate Items" at the next Committee meeting and to refer topic to the Communications Committee.		Communications Cmte.			
FUTURE AGENDA ITEMS: The Committee concurred to add future agenda items: 1. Discuss Identifying Thrift Stores to Donate Items					**Recording Secretary**

Budget Variance Report - MAY 2022
Mutual Administration - CC 545

GL Code	Account Description		Variance	Explanation
6100000	Salaries & Wages	$	28,364	Favorable - staffing shortage, resulting in wage & benefit costs being lower than budgeted
6100000	Employment taxes	$	2,959	Favorable - same as Salaries & Wages
6100000	Group Ins-Medical	$	3,035	Favorable - same as Salaries & Wages
614400	401(k) Match	$	1,788	Favorable - less particiaption than budgeted at this time
6213100	Agency/Independent Contractor	$	(22,271)	Unfavorable - due to staffing needs, temps in place
6214000	Meals & Special Events	$	1,500	Favorable - used for the Edcuation-based traininng scheduled for June
6434120	Legal/Fair Housing - Mutual Admin	$	11,000	Favorable - no legal expenses relating to compliance with fair housing, (DEFH) and laws, training to take place soon
6438000	Other Professional Services	$	2,718	Favorable - Educational-based training scheduled for end of June funds will be used at that time
6481000	Computer Maintenance & Software	$	1,383	Favorable - no computer maintenance at this time. Department is charged $32.97 each month for one Zoom license. Beginning in March, will be charged $10 per month for Hello Sign. $4,886.83 for Power DMS all charged as budgeted
	Total Explained Variances	$	30,476	of $31,069

P.O. Box 2069
Seal Beach CA 90740

May Actuals	May Budget	Budget Variance	Acct #	Description	Y-T-D Actual	Y-T-D Budget	Budget Variance	Annual Budget
				Expenses - Mutual Administration				
31,869	35,783	3,914		Salaries & Wages Mutual Administration	153,959	182,323	28,364	444,732
2,379	2,699	320		Employment Taxes Mutual Administration	12,475	15,434	2,959	35,230
749	795	46	6142000 545	Workers' Compensation - Mutual Admin	2,978	3,975	997	7,402
3,779	3,762	(17)		Group Ins - Medical Mutual Administratio	15,775	18,810	3,035	45,144
93	60	(33)	6143300 545	Group Insurance - Dental - Mutual Admin	313	300	(13)	720
32	42	10	6143500 545	Group Insurance - Vision - Mutual Admin	158	210	52	504
528	870	342	6144000 545	401(k) Match - Mutual Admin	2,645	4,433	1,788	10,811
125	160	35	6145000 545	Group Insurance - Life - Mutual Admin	583	800	217	1,920
107	187	80	6146000 545	Long Term Disability Insurance - Mutual	523	935	412	2,244
0	0	0	6211000 545	Continuing Education - Mutual Admin	0	400	400	800
4,935	0	(4,935)	6213100 545	Agency / Independent Contractor Fees - M	22,271	0	(22,271)	0
0	1,000	1,000	6214000 545	Meals & Special Events - Mutual Admin	0	1,500	1,500	5,250
0	13	13	6215000 545	Mileage - Mutual Admin	0	65	65	170
98	300	202	6410000 545	Materials & Supplies - Mutual Admin	2,404	1,500	(904)	3,600
44	0	(44)	6410010 545	Hospitality - Mutual Admin	44	0	(44)	0
0	200	200	6410015 545	Computer Supplies - Mutual Admin	733	400	(333)	700
438	0	(438)	6410030 545	Printer / Copier Supplies - Mutual Admin	1,040	390	(650)	780
0	2,000	2,000	6434120 545	Legal/Fair Housing - Mutual Admin	0	11,000	11,000	25,000
0	667	667	6438000 545	Other Professional Services - Mutual Adm	0	2,718	2,718	7,385
43	130	87	6481000 545	Computer Maintenance & Software - Mutual	5,049	6,432	1,383	7,737
0	0	0	6481500 545	Community Entertainment - Mutual Admin	0	260	260	910
0	70	70	6482000 545	Dues, Memberships & Books - Mutual Admin	215	350	135	840
45,219	48,738	3,519		Total Expenses	221,166	252,235	31,069	601,879
50,157	50,157	0	5330000 545	Income / Refund from Mutuals - Mutual Ad	250,785	250,785	0	601,879
50,157	50,157	0		Total Cost Recovery	250,785	250,785	0	601,879
				Off Budget Items				
4,938	1,419	3,519		Net Income / (Expense)	29,619	(1,450)	31,069	0

Mutual Administration

June 2022 - Monthly Reports

RECEPTION

DEPARTMENTS	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD
ADMINISTRATION	10	36	17	12	30	2							107
DESK VISIT	87	42	107	74	88	130							528
DISTRIBUTION	1	4	2	4	4	8							23
FINANCE	7	14	25	18	13	20							97
GOLDEN AGE FOUNDATION	2	6	10	7	2	6							33
HEALTH CARE CENTER	10	4	5	2	6	3							30
HUMAN RESOURCES	3	15	30	12	9	18							87
IT	10	7	3	3	2	4							29
LIBRARY	6	3	0	1	0	7							17
LW NEWS	11	5	5	5	6	14							46
MUTUAL ADMINISTRATION	90	122	125	102	90	52							581
MEMBER RESOURCES	9	14	11	6	6	16							62
MISCELLANEOUS	10	19	19	16	18	9							91
PHYSICAL PROPERTY	12	11	19	20	11	14							87
PURCHASING	4	3	0	0	2	1							10
ON SITE SALES	1	0	3	1	1	2							8
RECREATION	9	14	10	6	9	19							67
RV	0	1	4	4	4	2							15
SECURITY	14	6	9	3	9	13							54
SERVICE MAINTENANCE	5	4	7	4	6	7							33
STOCK TRANSFER OFFICE	114	126	83	73	92	77							565
SUPERWIRE	3	5	6	1	5	4							24
TRANSPORTATION	6	4	4	1	5	4							24
2022 Totals:	**424**	**465**	**504**	**375**	**418**	**432**	**0**	**0**	**0**	**0**	**0**	**0**	**2,618**

Mutual Administration

June 2022 - Monthly Reports

LETTERS

	MUTUAL	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD
1	One	0	7	21	10	15	85							138
2	Two	3	18	13	14	10	2							60
3	Three	25	6	3	6	9	3							52
4	Four	3	2	6	2	6	7							26
5	Five	1	16	70	9	8	9							113
6	Six	2	7	3	8	1	13							34
7	Seven	0	2	8	11	9	5							35
8	Eight	2	3	0	6	4	7							22
9	Nine	6	14	11	5	6	8							50
10	Ten	2	17	6	2	3	10							40
11	Eleven	3	4	5	4	3	2							21
12	Twelve	1	8	12	8	4	1							34
14	Fourteen	3	4	4	4	2	8							25
15	Fifteen	3	1	0	8	3	2							17
16	Sixteen	0	4	0	1	0	2							7
17	Seventeen	4	14	0	7	2	0							27
2022 Totals:		**58**	**127**	**162**	**105**	**85**	**164**							**701**
2021 Totals:		**101**	**63**	**59**	**77**	**75**	**64**	**69**	**82**	**260**	**106**	**212**	**153**	**1,321**
Legal		64	62	70	78	79	62							415
Insurance		6	7	10	12	12	12							59

Mutual Administration
June 2022 - Monthly Reports

COLLECTIONS (Delinquent Accounts, Legal Fees)

MUTUAL	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD
One	$1,293	$1,293	$8,946	$6,771	$6,641	$6,232							$31,175
Two	$5,376	$3,991	$3,881	$3,695	$3,398	$3,653							$23,994
Three	$6,012	$3,045	$1,941	$3,328	$1,879	$4,948							$21,153
Four	$3,311	$691	$2,383	$0	$1,131	$1,176							$8,692
Five	$4,691	$4,819	$1,756	$1,675	$2,333	$5,805							$21,078
Six	$2,355	$2,547	$1,170	$3,078	$500	$2,690							$12,340
Seven	$646	$0	$0	$5,003	$1,853	$3,406							$10,908
Eight	$6,834	$5,285	$2,349	$3,178	$3,361	$3,755							$24,762
Nine	$1,367	$569	$1,117	$1,988	$1,650	$1,775							$8,466
Ten	$2,054	$1,158	$1,258	$1,158	$1,158	$3,332							$10,120
Eleven	$1,250	$504	$0	$654	$719	$0							$3,127
Twelve	$3,581	$2,661	$3,025	$2,651	$1,302	$2,452							$15,672
Fourteen	$1,230	$0	$0	$0	$0	$0							$1,230
Fifteen	$6,571	$4,628	$894	$1,740	$0	$607							$14,439
Sixteen	$0	$1,586	$1,204	$0	$1,033	$544							$4,367
Seventeen	$2,918	$885	$873	$885	$1,328	$1,328							$8,217
COLLECTED	**$49,488**	**$33,661**	**$30,797**	**$35,805**	**$28,286**	**$41,703**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$219,741**
2021 Collections	**$26,000**	**$40,561**	**$23,396**	**$21,506**	**$41,743**	**$270,032**	**$27,363**	**$26,958**	**$39,411**	**$31,577**	**$19,456**	**$43,674**	$611,677

Collections through '22	**$219,740.54**

Budget Variance Report - MAY 2022
Stock Transfer - Cost Center #533

GL Code	Account Description	Variance	Explanation
6100000	Salaries & Wages	66,392	Favorable - staffing shortage, resulting in wage & benefit costs being lower than budgeted
6100000	Employment Taxes	5,840	Favorable - same as Salaries & Wages
6100000	Group Ins-Medical	7,230	Favorable - same as Salaries & Wages
6144000	401(k) Match	2,169	Favorable - less participation than budgeted at this time
6213100	Agency/Independent Conractor Fees	(53,560)	Unfavorable - same as Salaries & Wages - Temps needs
6410032	Photo ID Printing	(3,792)	Unfavorable due to Kee Company costs have skyrocketed to $5-6 range per card, cost of $100-$125K for 20k cards. Restocked the caregiver passholder, reordered the hologram stickers for realitor/caregiver passes for the year
5345000	Certificate Preparation Fee - Escrow	9,125	Favorable- budgeted average of 32.75 Escrows per month @ $500
5345001	Certificate Preparation Fee-Non-Escrow	9,480	Favorable - budgeted average of 9.4 transfers per month @ $250
5380332	Trust Processing Fee	7,200	Favorable - offsets the expense Legal Fees - Trust Review above-budgeted average of 21.4 trust reviews per month-20 trust reviews completed
5380335	Realtor's Service Pass	(1,450)	Unfavorable - no cost per policy 40-5580-2 Entry Passes - Fees
5380336	Non-Surrendered ID Card - Escrow/Transfer	13,500	Favorable - due to an estimated zero budget as assessing the charge to encourage most to surrender ID card
5385000	Other Income	2,075	Favorable - at this time, more than the four co-occupancy set up fees each month that were expected
	Total Explained Variances	64,209	of $64,817

P.O. Box 2069
Seal Beach CA 90740

May Actuals	May Budget	Budget Variance	Acct #	Description	Y-T-D Actual	Y-T-D Budget	Budget Variance	Annual Budget
				Expenses - Stock Transfer				
5,588	21,286	15,698		Salaries & Wages Stock Transfer	42,064	108,456	66,392	264,550
407	1,617	1,210		Employment Taxes Stock Transfer	3,452	9,292	5,840	21,156
101	107	6	6142000 533	Workers' Compensation - Stock Transfer	436	535	99	1,000
1,098	2,508	1,410		Group Ins - Medical Stock Transfer	5,310	12,540	7,230	30,096
(6)	36	42	6143300 533	Group Insurance - Dental - Stock Transfe	(29)	180	209	432
(4)	27	31	6143500 533	Group Insurance - Vision - Stock Transfe	(16)	135	151	324
0	426	426	6144000 533	401(k) Match - Stock Transfer	0	2,169	2,169	5,291
21	95	74	6145000 533	Group Insurance - Life - Stock Transfer	170	475	305	1,140
18	111	93	6146000 533	Long Term Disability Insurance - Stock T	148	555	407	1,332
0	0	0	6211000 533	Continuing Education - Stock Transfer	0	800	800	800
17,995	2,000	(15,995)	6213100 533	Agency / Independent Contractor Fees - S	58,560	5,000	(53,560)	10,000
0	0	0	6214000 533	Meals & Special Events - Stock Transfer	58	0	(58)	0
0	292	292	6410000 533	Materials & Supplies - Stock Transfer	1,870	1,460	(410)	3,500
19	10	(9)	6410010 533	Hospitality - Stock Transfer	72	50	(22)	120
0	50	50	6410015 533	Computer Supplies - Stock Transfer	154	250	96	600
0	0	0	6410025 533	Lunch Room Supplies - Stock Transfer	41	0	(41)	0
163	170	7	6410030 533	Printer / Copier Supplies - Stock Transf	907	830	(77)	2,000
0	175	175	6410032 533	Photo ID Printing - Stock Transfer	4,667	875	(3,792)	2,100
0	0	0	6410033 533	Guest Pass Printing - Stock Transfer	0	0	0	10,319
3,713	2,000	(1,713)	6434115 533	Legal Fees - Trust Review - Stock Transf	20,350	12,000	(8,350)	29,500
601	225	(376)	6435100 533	Bank Service Fees - Stock Transfer	2,347	1,125	(1,222)	2,700
198	198	0	6444000 533	Equipment Rental - Stock Transfer	960	963	4	2,349
0	0	0	6472000 533	Equipment Repair & Maintenance - Stock T	0	200	200	500
0	0	0	6478000 533	Service Contracts - Stock Transfer	0	150	150	600
154	100	(54)	6481000 533	Computer Maintenance & Software - Stock	199	500	301	1,200
0	0	0	6482000 533	Dues, Memberships & Books - Stock Transf	0	0	0	200
0	0	0	6482500 533	Election Expense - Stock Transfer	11,608	20,066	8,458	40,131
30,067	31,433	1,366		Total Expenses	153,327	178,606	25,279	431,940
				Other Cost Recovery				
22,500	16,375	6,125	5345000 533	Certificate Preparation Fee - Escrow - S	91,000	81,875	9,125	196,500
3,500	2,354	1,146	5345001 533	Certificate Preparation Fee - Non-Escrow	21,250	11,770	9,480	28,248
2,550	2,675	(125)	5380332 533	Trust Processing Fee - Stock Transfer	20,575	13,375	7,200	32,100
220	250	(30)	5380333 533	Member ID Card Replacement Income - Stoc	965	1,250	(285)	3,000
0	25	(25)	5380334 533	Map Sales Income - Stock Transfer	18	125	(107)	300
0	200	(200)	5380335 533	Realtor's Service Pass - Stock Transfer	0	1,450	(1,450)	2,850
(500)	0	(500)	5380336 533	Lost Member ID Card - Escrow - Stock Tra	13,500	0	13,500	0
800	450	350	5385000 533	Other Income - Stock Transfer	4,325	2,250	2,075	5,400
29,070	22,329	6,741		Total Other Cost Recovery	151,633	112,095	39,538	268,398

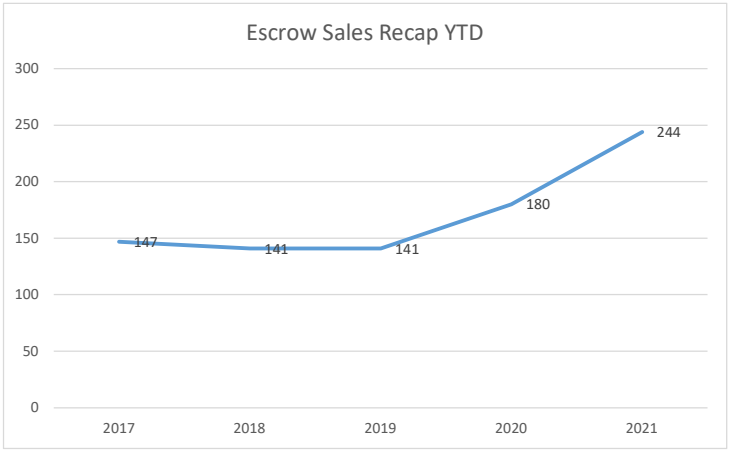
P.O. Box 2069
Seal Beach CA 90740

May Actuals	May Budget	Budget Variance	Acct #	Description	Y-T-D Actual	Y-T-D Budget	Budget Variance	Annual Budget
13,629	13,629	0	5330000 533	Income / Refund from Mutuals - Stock Tra	68,145	68,145	0	163,542
42,699	35,958	6,741		Total Cost Recovery	219,778	180,240	39,538	431,940
				Off Budget Items				
12,632	4,525	8,107		Net Income / (Expense)	66,451	1,634	64,817	0

Stock Transfer
June 2022 - Monthly Reports

ESCROW

	MUTUAL	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD
1	One	4	3	7	5	3	10							32
2	Two	4	3	3	8	9	5							32
3	Three	1	1	1	3	4	5							15
4	Four	6	0	5	3	4	3							21
5	Five	2	4	1	4	3	3							17
6	Six	2	1	3	2	2	4							14
7	Seven	1	2	0	3	0	3							9
8	Eight	4	0	2	1	1	2							10
9	Nine	0	0	2	0	2	0							4
10	Ten	0	1	3	2	3	2							11
11	Eleven	2	1	2	2	3	3							13
12	Twelve	1	5	1	8	4	4							23
14	Fourteen	2	6	3	3	2	0							16
15	Fifteen	1	1	5	3	8	1							19
16	Sixteen	0	0	1	0	1	0							2
17	Seventeen	0	1	2	1	1	1							6
	TOTALS:	**30**	**29**	**41**	**48**	**50**	**46**	**0**	**0**	**0**	**0**	**0**	**0**	**244**
	MLS Active Listings at time of report	33	30	25	16	23	26							



ESCROW RECAP	SALES		YTD Percentage Comparisons			Avg Price Per Home	Price % Change Per Year
	Sales	Prices		Sales	Prices		
Total through June 2022	244	$ 83,560,022	2022	2018-2022		$ 342,459	38.03%
Total Through June 2021	180	$ 64,912,846	2021	36%	29%	$ 248,111	6.01%
Total through June 2020	141	$ 37,163,062	2020	28%	75%	$ 234,052	-11.29%
Total through June 2019	141	$ 44,893,427	2019	0%	-17%	$ 263,832	2.40%
Total through June 2018	147	$ 48,741,098	2018	-4%	-8%	$ 257,655	

ATTORNEY TRUST REVIEWS

	MUTUAL	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD
1	One	8	1	1	3	1	2							16
2	Two	3	3	5	2	1	4							18
3	Three	2	1	2	1	1	1							8
4	Four	1	1	2	1	0	0							5
5	Five	4	1	4	3	1	0							13
6	Six	0	3	2	1	0	0							6
7	Seven	1	0	1	0	3	1							6
8	Eight	0	2	4	1	2	2							11
9	Nine	1	2	1	1	1	2							8
10	Ten	1	2	0	3	1	3							10
11	Eleven	0	2	1	2	3	0							8
12	Twelve	2	1	3	2	1	1							10
14	Fourteen	0	0	1	0	1	1							3
15	Fifteen	1	1	4	2	2	3							13
16	Sixteen	0	0	0	0	0	0							0
17	Seventeen	1	0	2	1	1	2							7
Totals:		**25**	**20**	**33**	**23**	**19**	**22**	**0**	**0**	**0**	**0**	**0**	**0**	**142**

Trust Reviews through June 2022:	142	**-13.94%**
Trust Reviews through June 2021:	165	

Stock Transfer
June 2022 - Monthly Reports

REGISTRATIONS

MUTUAL		CAREGIVERS	DOGS	CATS	OTHERS	SERVICE	ESA
1	One	36	83	41	4	1	17
2	Two	49	100	57	4	1	10
3	Three	51	77	26	2	1	8
4	Four	26	48	34	0	1	5
5	Five	22	50	19	1	0	14
6	Six	38	73	28	0	0	6
7	Seven	22	58	28	0	0	8
8	Eight	16	48	15	1	0	10
9	Nine	49	66	19	2	1	6
10	Ten	10	40	18	1	0	3
11	Eleven	16	31	9	0	0	1
12	Twelve	46	62	34	0	1	16
14	Fourteen	34	41	17	2	1	2
15	Fifteen	50	63	29	7	0	8
16	Sixteen	1	5	8	0	0	1
17	Seventeen	9	10	2	2	0	1
Totals:		475	855	384	26	7	116

Total Pets & Animals:	1,388

Stock Transfer
June 2022 - Monthly Reports

TRANSFERS

TYPE OF TRANSFER	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD
SIMPLE TRANSFERS	19	14	14	11	5	8							71
MEMBERSHIP TRANSFERS	2	1	2	6	4	9							24
Totals:	**21**	**15**	**16**	**17**	**9**	**17**	**0**	**0**	**0**	**0**	**0**	**0**	**95**

Simple Transfers include name changes, adding or removing of nonresident co-owners, and removal of owner members.

Membership Transfers are the addition of new owner members on title.

Golden Rain Foundation

PO Box 2069
SEAL BEACH, CA 90740

Item Sales

Wednesday, June 1, 2022 - Thursday, June 30, 2022

Category	Item Name	Vendor	Current Price	Net Sales					
				Avg. Price	Sold Qty.	Weight Qty.	Amt.	Cost	Margin

STO	Certificate Prep Fee		$250.00	$250.00	23.00		$5,750.00	$0.00	100.00 %
	Co-Occupant Setup Fee		$100.00	$100.00	1.00		$100.00	$0.00	100.00 %
	Legal Review of PACO Fee		$75.00	$75.00	10.00		$750.00	$0.00	100.00 %
	Legal Review Trust Fee		$125.00	$125.00	23.00		$2,875.00	$0.00	100.00 %
	Lost ID Card Fee		$20.00	$20.00	8.00		$160.00	$0.00	100.00 %
	Membership		$4,301.00	$4,301.00	5.00		$21,505.00	$0.00	100.00 %
	Mutual 11 Buyer Premium Fee		$750.00	$750.00	1.00		$750.00	$0.00	100.00 %
	Mutual 5 Buyer Premium Fee		$750.00	$750.00	1.00		$750.00	$0.00	100.00 %
	NBO Fee M5		$750.00	$750.00	2.00		$1,500.00	$0.00	100.00 %
	NBO Fee M10		$500.00	$500.00	3.00		$1,500.00	$0.00	100.00 %
	NBO Fee M14		$500.00	$500.00	1.00		$500.00	$0.00	100.00 %
	NBO Fee M15		$750.00	$750.00	2.00		$1,500.00	$0.00	100.00 %
	NBO Fee M2		$750.00	$678.57	7.00		$4,750.00	$0.00	100.00 %
	NBO Fee M3		$500.00	$500.00	4.00		$2,000.00	$0.00	100.00 %
	NBO Fee M6		$750.00	$750.00	2.00		$1,500.00	$0.00	100.00 %
	Nonsurrender Renter Decal Fee		$100.00	$100.00	1.00		$100.00	$0.00	100.00 %
	Nosurrender Security Department Decal Deposit		$100.00	$100.00	1.00		$100.00	$0.00	100.00 %
	Renter GRF ID Cards Deposit		$500.00	$500.00	2.00		$1,000.00	$0.00	100.00 %
	TPUF Fee		$4,301.00	$4,301.00	2.00		$8,602.00	$0.00	100.00 %
	Transfer Inspection Fee M12		$250.00	$250.00	1.00		$250.00	$0.00	100.00 %
	Transfer Inspection Fee M2		$250.00	$250.00	1.00		$250.00	$0.00	100.00 %
	Transfer Inspection Fee M3		$250.00	$250.00	1.00		$250.00	$0.00	100.00 %
	Transfer Inspection Fee M5		$250.00	$250.00	1.00		$250.00	$0.00	100.00 %
	Transfer Mutual 02 Escape Tax		$5,000.00	$5,000.00	1.00		$5,000.00	$0.00	100.00 %
	Transfer Mutual 03 Escape Tax		$5,000.00	$5,000.00	1.00		$5,000.00	$0.00	100.00 %
	Transfer Mutual 08 Escape Tax		$3,000.00	$3,000.00	1.00		$3,000.00	$0.00	100.00 %
	Transfer Mutual 12 Escape Tax		$3,000.00	$3,000.00	1.00		$3,000.00	$0.00	100.00 %
	Total				**107.00**		**$72,692.00**	**$0.00**	
Total					**107.00**		**$72,692.00**	**$0.00**	

MEMBER RESOURCES & ASSISTANCE LIAISON

June 2022

MUTUAL		NEW CASES	CLOSED CASES	HOME VISITS BY COA	OFFICE VISITS	CALLS	COUNTY REPORTS	RESOURCE INFORMATION	REFERRALS TO COA/ALZ/ PATHWAYS	MUTUAL REFERRAL
1	One	1	1	0	3	20	0	11	2	0
2	Two	1	0	2	1	31	1	6	1	3
3	Three	2	4	3	1	14	0	4	3	2
4	Four	4	3	1	0	16	3	2	3	3
5	Five	2	1	2	9	24	1	11	4	1
6	Six	2	1	0	1	1	0	1	0	1
7	Seven	4	4	1	2	3	0	3	3	1
8	Eight	0	2	2	0	7	0	3	0	0
9	Nine	1	1	1	0	2	0	1	1	0
10	Ten	0	1	1	0	19	2	4	0	1
11	Eleven		1	0	0	4	0	1	0	0
12	Twelve	1	1	1	0	7	0	6	2	
14	Fourteen	0	1	0	0	9	0	2	0	2
15	Fifteen	0	0	1	0	10	0	4	0	0
16	Sixteen	0	0	0	0	0	0	0	0	0
17	Seventeen	0	0	0	1	0	0	0	0	0
	Totals:	18	21	15	18	167	7	59	19	14

Cases of Food Delivered: 236

Projects:

- EXPO – Kristen Maahs-Kohlberg coordinator for Presenter by Emily Rogers "Senior Food Help"
- Alz'oc – Meeting onsite w/Mark Odom & GAF – Anna Derby, Carl Kennedy
- Article for the Collaboration Team – Meet & Greet
- EXPO – Mapping out the CH4, the Circle and VA Plaza
- City of Seal Beach Senior Services – Anthony,
    - Working on shuttle bus stop – Possible bi-annual Sunrise Tours event for LW residents
    - EXPO – food presentation materials; approved City supplying cases of water for musicians at expo.
- EXPO – Drafting Invite for Registration Link and Confirmation Letters
- Drafting LW Live invite for Social Services Meet & Greet 6.20.22
- Collaboration Team – meeting with recreation for Meet & Greet layout
- EXPO – Senior food Help confirmed
- EXPO – OC Fire authority confirmed
- EXPO – Alz Brain Health presentation confirmed
- EXPO – Alz Advanced Planning Presentation Confirmed
- Collaboration team Meet & Greet Event
- Senior Focus Article – Food Programs
- EXPO – working on Registration link w/Katya & Seth
- EXPO – Registration link completed w/Katya & Seth - Scheduled to email out Monday June 27th at 8am.

Resources Development:

- Mindful Living Center Therapy for Depression– Lori Mangen
- Amiable Home Care – Caregiver owner Mike
- Brightstarr Home Care – new rep: Becky Kohl
- Sunrise AL – Wendy Wheeler & Marlen Hernandez assist ED –
    - Clubs who would like to perform at Sunrise
    - LW resident bi-annual tours at Sunrise for LW residents(City SB-shuttle transportation?)
    - Want to Partner for EXPO 2023
- Hollywood Home Health & Hospice – Vivian Alas
- New Life Korean Adult Day Health Care in Anaheim – Eunie Koo program director
- Amabile Home Care – Regina
- M&J Medical Supply – Olive
- PCA Management – Memorial & Los Al shuttle bus contractor
- CAP Food Bank – met new manager Justin Nguyen
- OC Hoarding Task Force Zoom Meeting
- Pathways – Tammy & Kaitlin checking in
- Los Alamitos Hospital – Susan Morales
- Pop-In Care – Teri Frianeza
- Pathway – meeting with Tammy re collaboration team
-

Continued county and Agency Referrals:

- APS
- Public Guardian
- Alzheimer's OC
- Council on Aging
- Pathways
- Cal-Fresh & Food Bank
- City of SB Shuttle Bus
- Elder Abuse Forensic Center
- Meals on Wheels

Budget Variance Report - May 2022
Service Maintenance - CC 574

For Cost Center **574** (Service Maintenance Department) there is a Unfavorable variance of **$30,985** through the month of May 2022. The major variance is due to the following:

CC	GL Code	Account Description	Variance	Explanation
574	6100000	Salaries & Wages	45,325	Favorable - 3 open positions
574	6140000	Employment Taxes	4,804	Favorable - Same as Salaries
574	6142000	Workers' Compensation	8,273	Favorable - Actual Premiums < Budget
574	6143000	Group Insurance - Medical	11,707	Favorable - Actual Premiums < Budget
574	6144000	401(k) Match	7,736	Favorable - Actual cost < Budget
574	6146000	Long Term Disability	1,362	Favorable - Actual cost < Budget
574	6211000	Continuing Education	1,470	Favorable - Classes to be scheduled later in the year.
574	6217000	Uniforms & Laundry	489	Favorable - Budget includes amounts for boot reimbursement and uniform replacements / size adjustment
574	6410021	Field Supplies	912	Favorable - Actual cost < Budget
574	6410022	Tool Expense	(2,590)	Unfavorable - Actual cost > Budget Replace worn out tools for new techs / purchase new pressure washer
574	6420100	Electricity	(895)	Unfavorable - Usage > Budget
574	6472000	Equipment Repair & Maint.	4,769	Favorable - Actual cost < Budget
574	6491000	Miscellaneous Writeoffs	(1,560)	Unfavorable - Replace damaged flooring (wtr damage)
574	6911500	Inventory Over / Short	12,346	Favorable - Inventory adjustments to Technician Cushmans.
574	5891000	SRO Labor Cost Recovery	(127,441)	Unfavorable - GRF SROs / Employee turn over resulting in unbillable probationary training periods
		Total Explained Variances	(33,293)	of (30,985)

1020 Golden Rain Foundation
Budget Comparison - GRF
05/31/2022

P.O. Box 2069
Seal Beach CA 90740

May Actuals	May Budget	Budget Variance	Acct #	Description	Y-T-D Actual	Y-T-D Budget	Budget Variance	Annual Budget
				Expenses - Service Maintenance				
148,818	151,112	2,294		Salaries & Wages Service Maintenance	724,627	769,952	45,325	1,878,108
10,823	11,039	216		Employment Taxes Service Maintenance	58,584	63,388	4,804	144,343
6,356	6,745	389	6142000 574	Workers' Compensation - Service Maintena	25,452	33,725	8,273	62,841
20,981	18,769	(2,212)		Group Ins - Medical Service Maintenance	82,138	93,845	11,707	225,228
190	314	124	6143300 574	Group Insurance - Dental - Service Maint	1,164	1,570	406	3,768
146	195	49	6143500 574	Group Insurance - Vision - Service Maint	799	975	176	2,340
3,157	4,682	1,525	6144000 574	401(k) Match - Service Maintenance	16,119	23,855	7,736	58,189
639	668	29	6145000 574	Group Insurance - Life - Service Mainten	2,941	3,340	399	8,016
496	780	284	6146000 574	Long Term Disability Insurance - Service	2,538	3,900	1,362	9,360
150	800	650	6211000 574	Continuing Education - Service Maintenan	150	1,620	1,470	3,570
0	0	0	6212000 574	Employee Exams - Service Maintenance	164	0	(164)	0
571	10	(561)	6214000 574	Meals & Special Events - Service Mainten	571	50	(521)	120
82	80	(2)	6215000 574	Mileage - Service Maintenance	82	400	318	960
1,069	873	(196)	6217000 574	Uniforms & Laundry - Service Maintenance	3,876	4,365	489	10,480
72	0	(72)	6410000 574	Materials & Supplies - Service Maintenan	284	500	216	1,250
0	65	65	6410005 574	Building Supplies - Service Maintenance	172	325	153	780
118	167	49	6410010 574	Hospitality - Service Maintenance	1,186	835	(351)	2,000
0	100	100	6410015 574	Computer Supplies - Service Maintenance	0	500	500	1,200
0	124	124	6410020 574	Equipment Expense - Service Maintenance	140	620	480	1,483
3,085	2,916	(169)	6410021 574	Field Supplies - Service Maintenance	13,672	14,584	912	35,000
3,280	1,250	(2,030)	6410022 574	Tool Expense - Service Maintenance	8,840	6,250	(2,590)	15,000
0	10	10	6410025 574	Lunch Room Supplies - Service Maintenanc	0	50	50	120
0	120	120	6410030 574	Printer / Copier Supplies - Service Main	248	600	352	1,440
1,396	1,310	(86)	6420100 574	Electricity - Service Maintenance	7,445	6,550	(895)	15,717
10	110	100	6422000 574	Telephone - Service Maintenance	40	550	510	1,320
244	244	0	6444000 574	Equipment Rental - Service Maintenance	1,183	1,184	1	2,892
0	100	100	6471000 574	Building Repair & Maintenance - Service	541	500	(41)	1,200
1,107	2,000	893	6472000 574	Equipment Repair & Maintenance - Service	5,231	10,000	4,769	24,000
82	100	18	6477210 574	Pest Control - Service Maintenance	410	500	90	1,200
0	0	0	6478000 574	Service Contracts - Service Maintenance	20	0	(20)	474
0	0	0	6482000 574	Dues, Memberships & Books - Service Main	115	0	(115)	150
0	33	33	6483110 574	Diesel Fuel - Service Maintenance	277	165	(112)	396
0	0	0	6484000 574	Permits & Licenses - Service Maintenance	168	150	(18)	620
120	0	(120)	6491000 574	Miscellaneous Writeoffs - Service Mainte	1,560	0	(1,560)	0
(7,940)	0	7,940	6911500 574	Inventory Over / Short - Service Mainten	(12,346)	0	12,346	0
195,053	204,716	9,663		Total Expenses	948,392	1,044,848	96,456	2,513,565
				Other Cost Recovery				
97,841	147,720	(49,879)	5891000 574	SRO Labor Cost Recovery - Service Mainte	531,447	658,888	(127,441)	1,535,736

P.O. Box 2069
Seal Beach CA 90740

May Actuals	May Budget	Budget Variance	Acct #	Description	Y-T-D Actual	Y-T-D Budget	Budget Variance	Annual Budget
97,841	147,720	(49,879)		Total Other Cost Recovery	531,447	658,888	(127,441)	1,535,736
81,486	81,486	0	5330000 574	Income / Refund from Mutuals - Service M	407,430	407,430	0	977,829
179,327	229,206	(49,879)		Total Cost Recovery	938,877	1,066,318	(127,441)	2,513,565
(15,726)	24,490	(40,216)		Net Income / (Expense) Before Off Budget	(9,515)	21,470	(30,985)	0
				Off Budget Items				
69,970	0	69,970		Material Recovery	419,607	0	419,607	0
65,450	0	(65,450)	6415000 574	Materials Pass-Thru - Service Maintenanc	419,016	0	(419,016)	0
1,690	0	(1,690)	8110000 574	Depreciation Expense - Service Maintenan	8,448	0	(8,448)	0
2,831	0	2,831		Total Off Budget Items	(7,857)	0	(7,857)	0
(12,896)	24,490	(37,386)		Net Income / (Expense)	(17,372)	21,470	(38,842)	0

OPEN SRO REPORT

TO: MUTUAL ADMINISTRATION COMMITTEE
FROM: AARON HENSLEY, SERVICE MAINTENANCE SUPERVISOR
SUBJECT: JUNE 2022 OPEN SRO REPORT
DATE: 6/30/2022

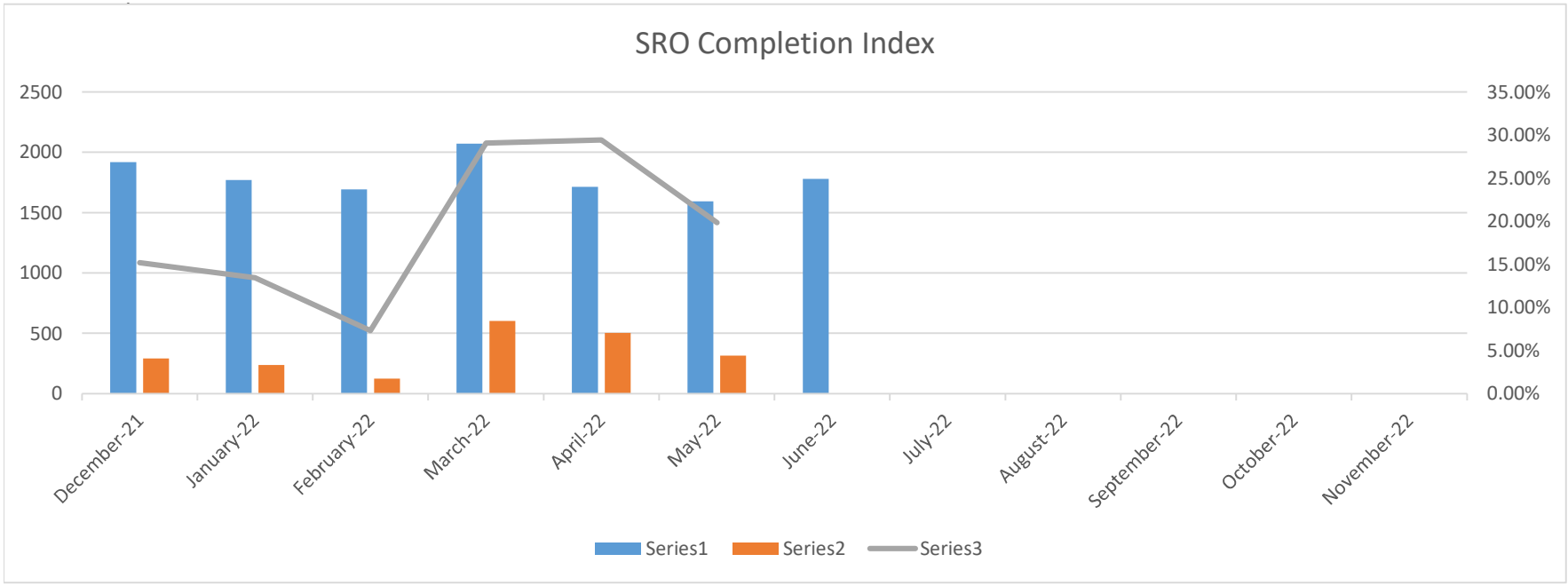
MONTH SRO WAS CREATED	STILL OPEN AS OF APR 2022	STILL OPEN AS OF MAY 2022	STILL OPEN AS OF JUNE 2022
MAR 2022	602	90	47
APR 2022	-	504	125
MAY 2022	-	-	316
TOTAL	731	601	488

TO: Mutual Administration Committee
FROM: Aaron Hensley - Service Maintenance Supervisor
SUBJECT: YTD - Service Repair Orders
DATE: June 30, 2022

Service Repair Orders	JUN 2021	JUN 2022	2021 YTD	2022 YTD
Plumbing	863	709	3,988	4,074
Electrical	526	395	2,837	2,847
Carpentry	357	267	1,692	1,479
Roof	0	1	31	20
Refrigerator	121	132	506	508
Laundry (Shareholder)	144	36	652	232
Laundry (Mutual)		11	51	71
Other/Miscellaneous	155	98	796	547
GRF	120	130	770	838
TOTAL SROs CREATED:	**2,286**	**1,779**	**11,323**	**10,616**
2021 MONTHLY AVERAGE: 1,769				

MUTUAL ADMINISTRATION COMMITEE
PERFORMANCE GOAL
SRO COMPLETION INDEX

Month	SROs opened in month	SROs still open +1Mo from opening	% Remaining open +1 Month from opening
December-21	1917	291	15.18%
January-22	1769	238	13.5%
February-22	1691	124	7.3%
March-22	2071	602	29.1%
April-22	1713	504	29.4%
May-22	1593	316	19.8%
June-22	1779		
July-22			
August-22			
September-22			
October-22			
November-22			



PHYSICAL PROPERTY ESCROW ACTIVITY

JUNE 2022

	PRE LISTING INSPECTIONS	NEW BUYER ORIENTATIONS	FINAL INSPECTIONS	FINAL/FINAL INSPECTION	CLOSED ESCROW
MUTUAL 1	9	6	6	7	10
MUTUAL 2	6	6	6	6	5
MUTUAL 3	2	5	6	5	5
MUTUAL 4	3	2	2	2	3
MUTUAL 5	2	2	5	4	3
MUTUAL 6	1	1	3	3	4
MUTUAL 7	3	3	4	3	3
MUTUAL 8	4	7	5	2	2
MUTUAL 9	2	1	0	0	0
MUTUAL 10	5	2	2	2	2
MUTUAL 11	2	1	1	1	3
MUTUAL 12	5	3	4	5	4
MUTUAL 14	3	1	1	1	0
MUTUAL 15	5	1	3	1	1
MUTUAL 16	0	0	0	0	0
MONTH TOTALS	**52**	**41**	**48**	**42**	**45**
YEAR TO DATE	285	247	247	238	238

JUNE ESCROW WORK ORDERS CREATED: **139** YEAR TO DATE: 885
Outside Vendors

JUNE ESC SERVICE REQUEST ORDERS CREATED: **195** YEAR TO DATE: 1298
Service Maintenance

FIRE INSPECTIONS
JUNE 2022

	TOTAL UNITS	INSPECTED	RE-INSPECTIONS	SRO'S GENERATED	WO'S GENERATED	NOTICE TO COMPLY LTRS.	COMPLETED IN 2022	NEXT SCHEDULE
MUTUAL 1	844	0	0	0	0	0	353	OCT - 2022
MUTUAL 2	864	0	0	0	0	0	0	TBD
MUTUAL 3	432	0	0	0	0	0	69	DEC - 2022
MUTUAL 4	396	0	0	0	0	0	396	JAN - 2023
MUTUAL 5	492	0	0	0	0	0	0	SEPT - 2023
MUTUAL 6	408	0	0	0	0	0	0	NOV - 2022
MUTUAL 7	384	0	0	0	0	0	0	AUG - 2022
MUTUAL 8	348	0	0	0	0	0	0	JUL - 2023
MUTUAL 9	384	0	0	0	0	0	0	OCT - 2023
MUTUAL 10	276	0	0	0	0	0	276	MAR - 2024
MUTUAL 11	312	0	0	0	0	0	0	MAY - 2023
MUTUAL 12	452	0	0	0	0	0	0	JUL - 2023
MUTUAL 14	328	0	0	0	0	0	0	SEPT - 2022
MUTUAL 15	502	193	0	57	5	7	502	JUN - 2022
MUTUAL 16	60	0	1	0	0	1	60	APR - 2023
MUTUAL 17	126	0	0	0	0	0	126	FEB - 2023
TOTAL UNITS	6608							
MONTH TOTALS		193	1	57	5	8		
YEAR TO DATE		1782	32	376	14	169	1782	
2021 TOTALS		4447	57	1065	24	1045	4447	

			PERMITS		PERMITS		PERMITS		PERMITS		PERMITS		PERMITS		PERMITS		PERMITS		PERMITS		PERMITS		PERMITS		PERMITS		
	TOTAL UNITS		QTY	Permit Value July 2021	QTY	Permit Value August 2021	QTY	Permit Value September 2021	QTY	Permit Value October 2021	QTY	Permit Value November 2021	QTY	Permit Value December 2021	QTY	Permit Value January 2022	QTY	Permit Value February 2022	QTY	Permit Value March 2022	QTY	Permit Value April 2022	QTY	Permit Value May 2022	QTY	Permit Value June 2022	INSPECTOR
MUTUAL 1	844		23	$ 66,432	20	$ 68,058	12	$ 38,550	13	$ 39,175	14	$ 43,082	7	$ 17,665	12	$ 29,477	21	$ 199,358	18	$ 101,062	17	$ 120,237	15	$ 126,146	12	$ 56,968	RICH STOLARZ
MUTUAL 2	864		21	$ 144,513	14	$ 328,427	24	$ 184,141	22	$ 200,269	12	$ 100,044	17	$ 216,339	14	$ 98,735	19	$ 209,699	18	$ 117,374	14	$ 56,670	18	$ 160,002	12	$ 78,537	JOHN WEDMORE
MUTUAL 3	432		10	$ 71,288	9	$ 30,733	9	$ 59,438	9	$ 35,320	10	$ 125,966	4	$ 71,765	11	$ 84,180	7	$ 104,985	4	$ 19,950	7	$ 49,450	8	$ 96,578	6	$ 35,850	DAVE VAN HORN
MUTUAL 4	396		10	$ 62,759	9	$ 220,151	9	$ 40,465	7	$ 62,632	5	$ 60,897	5	$ 33,445	6	$ 48,263	5	$ 15,411	11	$ 101,651	10	$ 136,659	11	$ 47,220	18	$ 315,848	RYAN QUENTAL
MUTUAL 5	492		9	$ 30,198	13	$ 214,822	6	$ 42,105	7	$ 106,510	9	$ 79,250	6	$ 39,136	7	$ 8,545	11	$ 107,065	10	$ 41,381	11	$ 77,119	4	$ 33,203	6	$ 70,900	MIKE MEZA
MUTUAL 6	408		11	$ 148,153	8	$ 162,340	7	$ 143,270	12	$ 81,881	5	$ 27,532	6	$ 24,904	12	$ 64,140	10	$ 286,086	8	$ 141,863	10	$ 52,670	10	$ 114,253	7	$ 43,883	DAVE VAN HORN
MUTUAL 7	384		11	$ 140,177	8	$ 151,212	12	$ 62,424	16	$ 167,905	10	$ 120,363	8	$ 145,317	13	$ 85,836	9	$ 46,700	7	$ 64,902	8	$ 55,576	5	$ 48,687	6	$ 16,398	GEORGE HURTADO
MUTUAL 8	348		17	$ 83,856	19	$ 166,944	10	$ 70,045	6	$ 12,545	9	$ 40,155	12	$ 67,763	15	$ 56,550	13	$ 201,833	12	$ 85,653	16	$ 260,692	9	$ 31,855	6	$ 46,609	DANNY HOUGH
MUTUAL 9	384		13	$ 55,223	11	$ 59,178	11	$ 50,257	8	$ 26,175	8	$ 25,285	9	$ 199,225	6	$ 44,280	3	$ 7,570	14	$ 56,009	4	$ 76,463	8	$ 50,456	8	$ 40,900	DANNY HOUGH
MUTUAL 10	276		9	$ 43,374	6	$ 180,200	7	$ 31,745	7	$ 45,236	4	$ 15,760	2	$ 52,625	5	$ 23,262	4	$ 19,507	8	$ 91,260	10	$ 80,775	9	$ 20,436	5	$ 8,345	RYAN QUENTAL
MUTUAL 11	312		12	$ 410,405	13	$ 74,431	8	$ 27,215	6	$ 32,325	6	$ 48,450	2	$ 4,729	8	$ 49,308	1	$ 21,264	5	$ 21,310	11	$ 251,983	9	$ 22,181	7	$ 122,034	MIKE MEZA
MUTUAL 12	452		12	$ 44,573	12	$ 115,904	8	$ 63,056	11	$ 51,266	12	$ 120,051	6	$ 35,567	4	$ 36,850	11	$ 30,609	8	$ 61,858	15	$ 125,699	9	$ 69,570	14	$ 201,299	JERRY ANTISDEL
MUTUAL 14	328		13	$ 78,536	10	$ 126,790	12	$ 41,499	6	$ 29,158	13	$ 104,952	11	$ 84,785	11	$ 56,600	9	$ 62,660	10	$ 74,529	11	$ 221,939	14	$ 388,510	11	$ 47,763	MIKE MEZA
MUTUAL 15	502		16	$ 209,644	15	$ 66,707	18	$ 343,115	12	$ 129,171	21	$ 203,108	6	$ 103,200	6	$ 66,755	10	$ 195,633	8	$ 73,933	9	$ 132,643	21	$ 216,685	12	$ 80,601	JERRY ANTISDEL
MUTUAL 16	60		1	$ 6,300	3	$ 24,816	3	$ 12,490	1	$ 7,680	1	$ 21,775	1	$ 8,365	1	$ 350	1	$ 6,773	2	$ 12,825	0	$ -	1	$ 1,800	1	$ 4,200	RICH STOLARZ
MUTUAL 17	126		1	$ 6,750	3	$ 16,091	2	$ 5,145	1	$ 5,580	3	$ 22,274	1	$ 14,320	1	$ 4,450	0	$ -	4	$ 41,100	3	$ 6,250	5	$ 22,541	3	$ 14,589	JERRY ANTISDEL
TOTALS:	**6608**			**$ 1,602,181**		**$ 2,006,804**		**$ 1,214,960**		**$ 1,032,828**		**$ 1,158,944**		**$ 1,119,150**		**$ 757,581**		**$ 1,515,153**		**$ 1,106,660**		**$ 1,704,825**		**$ 1,450,123**		**$ 1,184,724**	

Golden Rain Foundation Golden Rain Foundation Leisure World, Seal Beach

MEMO

TO: MUTUAL ADMINISTRATION COMMITTEE
FROM: ELECTION TEAM
SUBJECT: 2022 ANNUAL ELECTION RECAP
DATE: JULY 7, 2022
CC: MUTUAL ADMINISTRATION DEPT., STOCK TRANSFER DEPT.

Mutual	# of Units	Total # of Ballots Received	Total % of Members Voting	Total Votes Cast for Write-in Candidates Who Accepted Nomination	Total Votes Cast for Abstention Only	Total Votes Cast for Quorum Only
ONE	844	321	36%	n/a	19	0
TWO	864	521	60%	n/a	6	8
THREE	432	256	59%	n/a	24	0
FOUR	396	182	45%	n/a	14	0
FIVE	492	221	44%	n/a	16	0
SIX	408	274	67%	n/a	3	0
SEVEN	384	241	62%	n/a	15	0
EIGHT	348	211	60%	n/a	6	0
NINE	384	262	68%	n/a	19	0
TEN	276	173	62%	n/a	7	0
ELEVEN	312	173	55%	n/a	2	0
TWELVE	452	196	43%	n/a	2	4
FOURTEEN	328	221	67%	n/a	3	2
FIFTEEN	502	279	55%	n/a	6	1
SIXTEEN	60	38	63%	n/a	1	0
SEVENTEEN	126	72	57%	n/a	0	0